



***The Ivy
Foundation*** 
WASHINGTON, DISTRICT OF COLUMBIA

*Serving those in need in the District
of Columbia and surrounding area
since 1987.*



Annual Report 2018





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The Ivy Foundation
641 S Street, NW
4th Floor
Washington, DC 20001
(202) 723-1111
www.dccivyfoundation.org





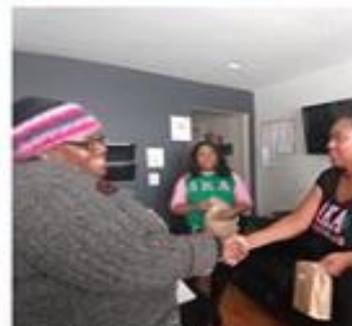
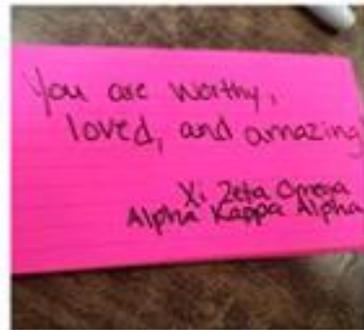


















2018 BOARD OF DIRECTORS

Officers

- Daphne Doyle Benbow, *Board Chairman*
- Rosalie H. Stroman, *Executive Director*
- Vacant, *Vice Chairman*
- Camille Coppock, *Recording Secretary*
- Sherri Street, *Treasurer*
- Barbara White, *Financial Secretary*
- Keight Kennedy, *Assistant Financial Secretary*
- Ferial S. Bishop, *Parliamentarian*
- Shaunia Carlyle, Esq., *Attorney Advisor (January – May 2018)*
- Erica White-Dunston, Esq., *Attorney Advisor (May - December 2018)*

Members

Crystal Penn Boswell, Beverly A. Fields, Esq., Courtney Coffey, Alicia D. Johnson, Esq., (January – June 2018), Candace' M. Jackson, Nikki Sertsu, Judy Brown, Karen Spruill, Karyn Upshaw, Jasmine Tingly-Clemons, Alicia Spencer Koku, Shana Wilson.



2019 Leadership

[Left] Chairman, Daphne Doyle Benbow
[Right] Executive Director, Rosalie H. Stroman



Board
of Directors

Who We Are...

The Ivy Foundation of Washington, DC, a 501(c)(3) organization, was incorporated in 1987 by the members of the Xi Zeta Omega Chapter of Alpha Kappa Alpha Sorority, Incorporated®. The Ivy Foundation provides opportunities for young people to achieve healthy and productive outcomes; supports academic achievement and higher education; promotes community economic development; and encourages volunteerism through community service.

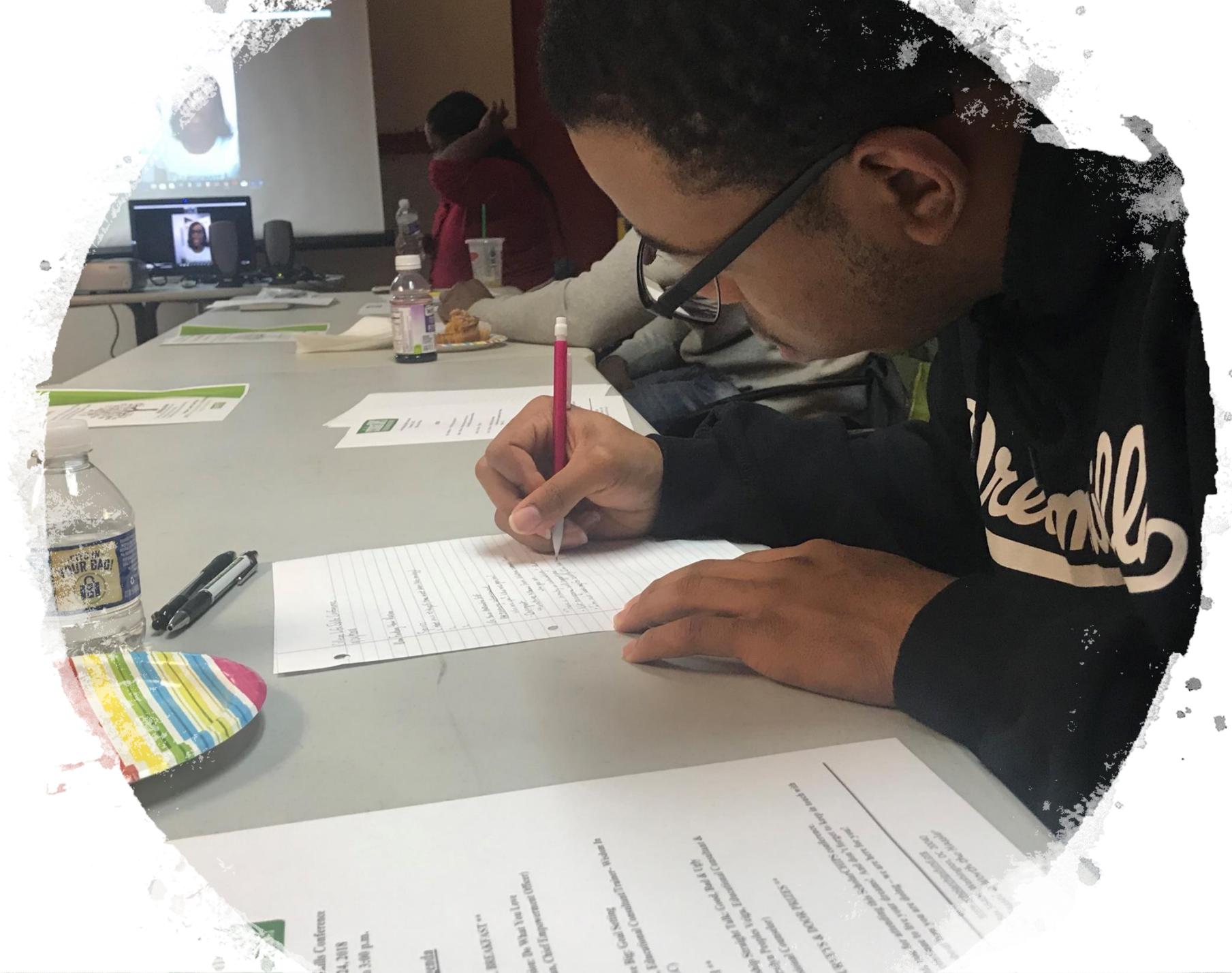
What We Do...

With more than 250 volunteers, The Ivy Foundation serves as a vehicle through which contributions are channeled for the enrichment of the Washington, DC community.

How Can You Help?

The Ivy Foundation is a not-for-profit organization that answers to the community -- not investors. The monies raised are used to fund community programs and initiatives so that we can provide the best possible services for the children, youth, and families that the organization was created to support. By supporting The Ivy Foundation, you support your community in many ways.





KEEP IN YOUR BAG!

Handwritten notes on a lined notepad, including the name "Dana L. O. Jones" and other illegible text.

Printed text on a document, including the heading "BREAKFAST" and the phrase "Be the Chief Executive Officer".

Chairman's Message

Your support of The Ivy Foundation in 2018 was greatly appreciated. Because of that, we were able to serve more than 10,000 persons in the community! Thanks to your generosity, more than 5,000 children and families benefited directly from the services and programs provided by the Ivy Foundation which continues to serve those we committed to in 1982. Together, we're truly making a difference in the lives of children, teens, seniors, and families in the District of Columbia. Our most significant contribution to the community can be found on page 29 of this report. The Ivy Foundation raised more than \$25,000 in 2018 with minimal overhead costs. That means that 100% of your donations went to funding programs for those in need.

In 2018 we went for the gold; in 2019 we are striving for excellence by providing programs that are both needed and beneficial based on the collaborations with the groups and organizations with which we are partnered. One of our goals is to establish measures to ensure that the Foundation's scholarship fund will grow through our new initiative – *Ivy Leaves*. This is an initiative designed to increase the scholarship fund base with pledges from members and donors given through wills and bequests (planned giving). Our goal is to secure a minimum of \$50,000 in pledges by December 31, 2019. These funds will ensure the sustainability of the scholarships given by the Ivy Foundation so that we do not solely rely on the annual contributions of the membership. However, before we look to the future, it's time to celebrate all that we've accomplished together this past year. Please enjoy our 2018 Annual Report and know that we could not, and cannot, do this work without your selfless support.

Daphne Doyle Beubouto



Executive Director's Message

Dear Friends and Supporters,

From the start of The Ivy Foundation in 1987 to the present day, our tradition of community-based initiatives to relieve poverty and illiteracy, advance education, science and culture, and promote health and social welfare, has driven continuous improvement in the way we operate and strive for growth.

Everyday our work touches the lives of children and families in the District of Columbia because of the support we receive from all of you in the community. Whether financial or through other means, please know that your support is making a difference. During the year we donated and distributed 480+ backpacks, 1,700+ seasonal wraps and 7,300+ school supplies to students in the District of Columbia. In addition, 500 household supplies were provided and 6,800+ meals were served to families.

We are very proud of our collaboration with more than 30 community partners during the year. It is through these partnerships that our programs of service have been enriched.

Our scholarship recipients are students whose records show not only academic achievement but also leadership and social concern for their immediate and larger communities. We congratulate them on their accomplishments and wish them well in their first year of college.

I invite you to consider making a gift to our scholarship fund as we launch our plans to increase the number of scholarships awarded to benefit low income, academically talented and highly motivated high school seniors in the coming year. Through our expanded scholarship program, we will be able to help more students in the District of Columbia achieve their potential.

Thank you for your interest in the programs of The Ivy Foundation and your continued support.

Rosalie H. Stroman, Executive Director



A black and white photograph of a young man with a serious expression, wearing a dark hoodie and sitting on a ledge. He is positioned in front of a brick wall with a window. The image is framed by a torn paper effect, with the edges of the photo appearing ragged and white. The text "WHO WE SERVE" is overlaid in large, bold, black capital letters across the center of the image.

WHO WE SERVE

- Washington, DC, is one of most racially segregated cities in the United States, stemming from public policies and private actions that once limited where black residents could live, whether they could secure mortgages, and whom they could buy homes. Today, Wards 4, 5, 7, and 8 on the east have a majority of black residents, and Wards 2, 3, and 6 on the west are majority white. About half of Hispanic residents live in Wards 1 and 4.
- Since the 1950s, Washington, DC has been a majority-black city, but that majority has steadily shrunk. The black share of the population fell from 70 percent in 1980 to 61 percent in 2000; 51 percent in 2010; and roughly 48% currently.
- The median age in Washington, DC is 33.8 years, with a slight gender gap of 52.5% female, and 47.5% male.
- Washington, DC's racial diversity: 48.3% African Americans, 40.4% Caucasians, 4.5% other race, 3.6% Asian, 2.8% two or more races, and .3% Native Americans/Native Alaskans.
- More than 56% of homes are single-parent (of which are primarily African-American).

The education equity gap contributes to racial inequities over a lifetime. Nearly all of the District of Columbia's white residents older than 25 have a high school diploma and some college education, but nearly 31 percent of Hispanic residents and 17 percent of Black residents lack a high school diploma or general equivalency diploma. Roughly half of Black and Hispanic residents have some college education. The education-equity gap contributes to racial inequities in employment, income, housing, and even health, putting disadvantaged groups behind in other areas over the course of their lives.

Employment, education, and income inequities also lead to health inequities

How much we earn, where we live, and what we do for a living all have an effect on our health. So racial inequities in employment, education, income, and neighborhood conditions also show up in measures of health and well-being.

Black residents in Washington, DC are more likely than white residents to die from diabetes-related complications, strokes, heart disease, and certain types of cancer. Black residents were more than twice as likely as whites to die from colorectal, lung, and prostate cancer in 2009. Ward 7 had the highest cancer prevalence among adults (7 percent) in the city in 2011, and Ward 2 had the lowest (4 percent).





**THE DIFFERENCE
WE MAKE**

Alpha Kappa Alpha Sorority, Incorporated® Xi Zeta Omega Chapter



Xi Zeta Omega Chapter, the Ivy Foundation's 2018 community partner grantee, with resolve and dedication, worked diligently in the Washington, DC metropolitan area focused on the immediate challenges facing those in need with the determination to impart a legacy of enduring prosperity to marginalized Wards in the city.

WHAT GOLD MEDAL COMMUNITY SERVICE LOOKS LIKE

44 Program Activities

34 Community Collaborations

6,822 Meals Served

500 Household Supplies Donated

1,704 Seasonal Wraps Donated

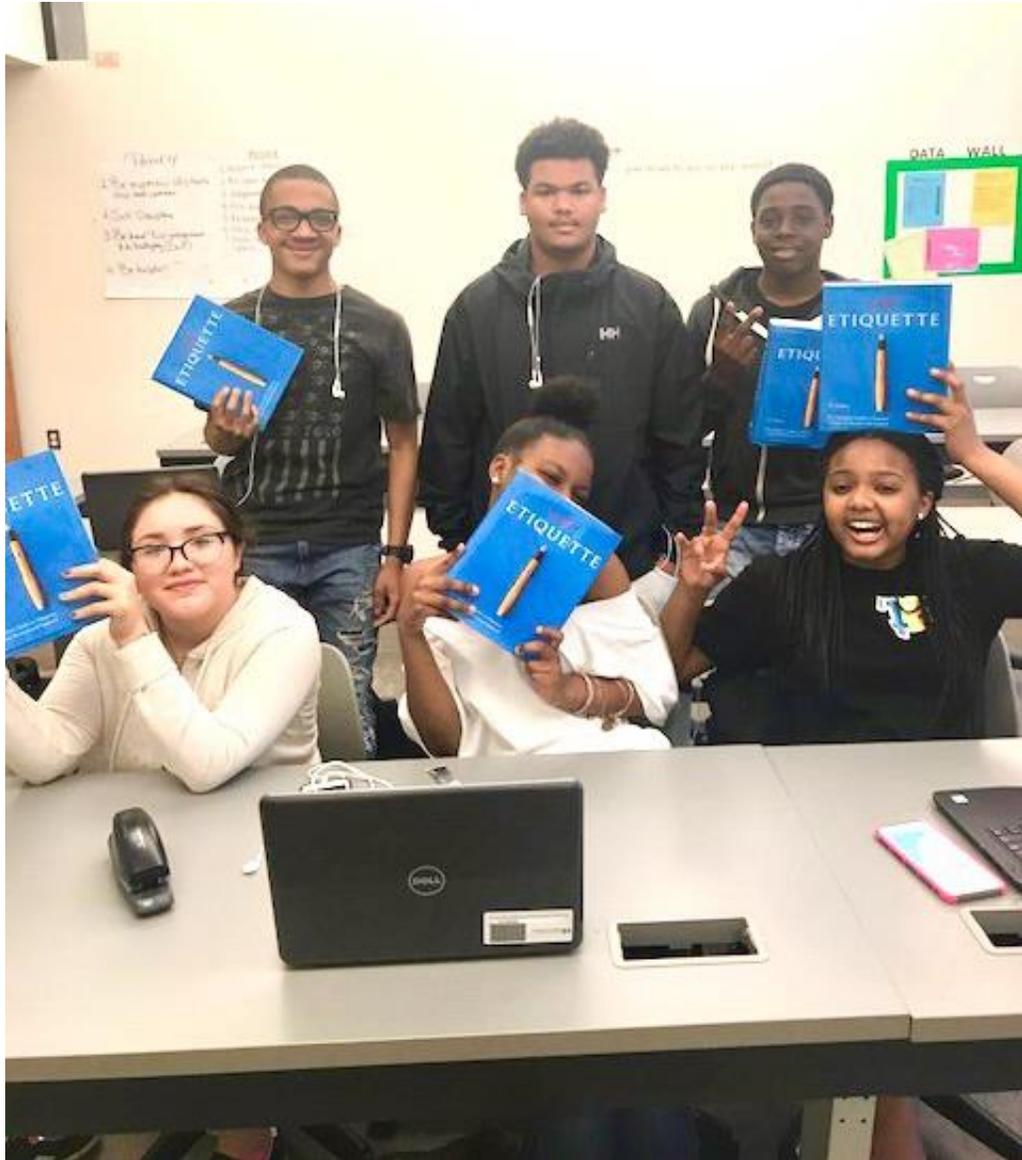
7,310 School Supplies Distributed to Students (k-12)

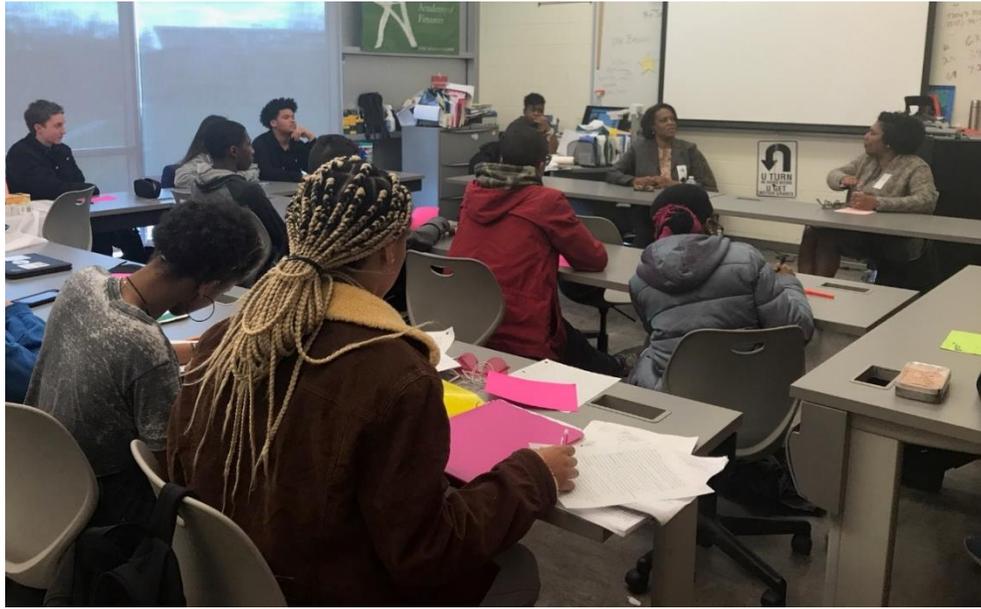
482 Backpacks Distributed to Students (k-12)

5+ Community Awards/Recognition









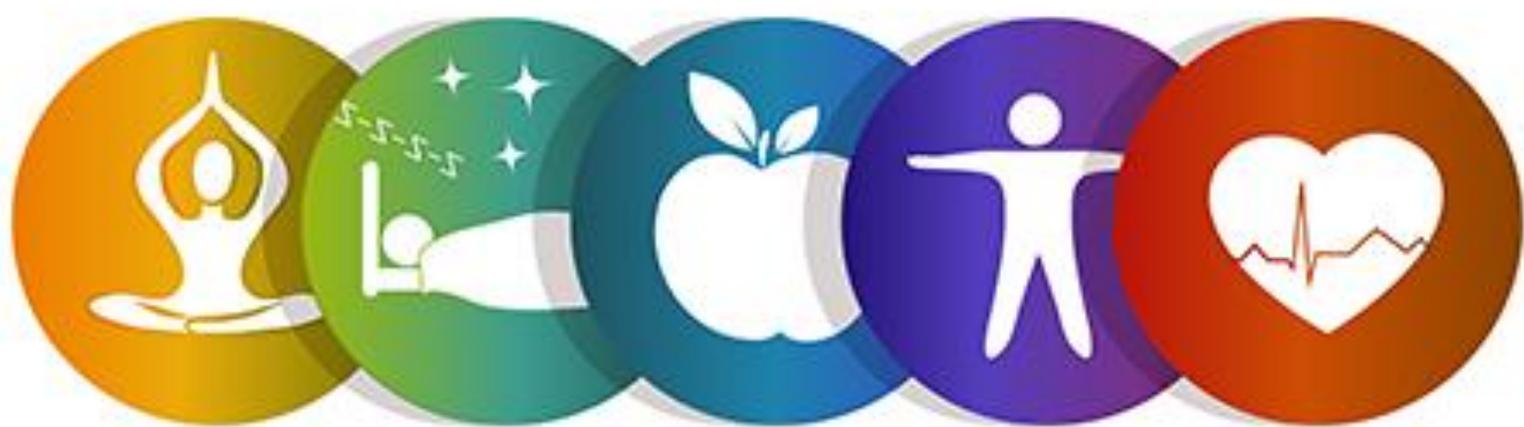
EDUCATION
IS THE MOST
POWERFUL WEAPON
WE CAN USE
TO CHANGE THE WORLD

- NELSON MANDELA



EDUCATION

- Support of efforts designed to motivate, engage and assist high school students in reaching their maximum potential. Key areas include: Achievement, Self-Awareness, Communication, Engagement, Networking and Developmental Skills.
- Promote the lifelong learning process by donating and distributing more than 480 backpacks and more than 1,700 related school supplies to students in the District of Columbia.
- Support of Historically Black Colleges and Universities (HBCUs) in the District of Columbia (Howard University, University of the District of Columbia) and across the region.



HEALTH

- Awareness and support for Alzheimer's programming and research.
- Increased awareness and support for stroke prevention with emphasis on hypertension management, diet and exercise.
- More focus on Mental Health by highlighting challenges among diverse populations with low utilization of mental health services.



FAMILY

- Prioritize community-based childhood hunger partnerships with local agencies, food banks, and community pantries.
- Offer seasonal wraps programming to collect and donate hats, gloves, socks, scarves, coats, sweaters and other seasonal wraps for families in need.
- Initiate fiscal responsibility programs as members work with partner organizations and families to help increase their understanding of budgeting, basic financial planning, and benefits of home ownership.



GLOBAL
ENVIRONMENTAL

ENVIRONMENTAL STEWARDSHIP

Support playgrounds to ensure children have safe and inviting places to play. Members worked on community and school playgrounds to restore, refresh, and renew.

GLOBAL IMPACT

Support programs and projects to prepare today's youth for an increasingly global and complex society.



SAFEWAY 
FEAST of SHARING
AT THE WALTER E. WASHINGTON CONVENTION CENTER





Dr. Uche Wosu, MD
MedStar Health
Gives a heart healthy message



*Together!
We're Stronger!*

OUR PARTNERS



alzheimer's association



CANCER CENTER
UCC
HOWARD UNIVERSITY

NAMI
National Alliance on Mental Illness

American Heart Association

DISTRICT OF COLUMBIA
PUBLIC SCHOOLS



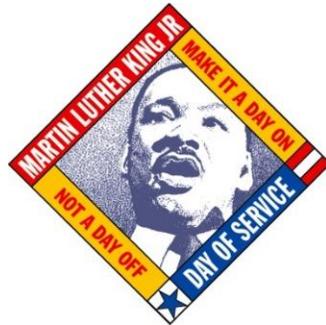
NBC4
WASHINGTON, D.C.

Asbury Dwellings

UNITED NATIONS
FOUNDATION

Orangetheory
FITNESS

JOHN WALL
FAMILY FOUNDATION



Children's National

WPGC
WPGC.COM 95.5 FM

MOWPI
MAYOR'S OFFICE ON WOMEN'S
POLICY AND INITIATIVES

scholarCHIPS
FOR CHILDREN OF INCARCERATED PARENTS

10th Annual
DC Housing Expo
& Home Show



DEEDS OF KINDNESS







A central image featuring a black graduation cap with a gold tassel, several stacks of US dollar bills (including \$100 and \$200 bills), and a rolled-up white diploma tied with a red ribbon. The items are arranged on a white background with a subtle shadow.

SCHOLARSHIPS

I graduated from Washington Math Science Technology Public Charter High School, as the Valedictorian and an IB Diploma Scholar. This fall I will be attending George Washington University to major in Biomedical Engineering or Pre-Med. I am considering majoring in these areas because they are close to my career field. My profession for the future is medicine. Ever since primary school I had dreamed of becoming a doctor, and I am still striving to make this dream become a reality.
 --- Ruth Kone



I am extremely interested in exploring the cross-sections of neuroscience, writing, and computer science. In my future career, I want to use these fields to bring about social justice in America. This includes working to boost the number of African Americans included in Alzheimer's disease research, since they are the largest population of Americans who have the disease. I would also like to research the damaging psychological effects of mass incarceration on minorities, and use technology to aid in rehabilitation. ---
 Zola Canady

Scholarship	Recipient	College/ University
Legacy	Ruth Kone	George Washington University
Citywide	Zola Canady	Yale University







INVESTMENTS

Status of Investment Account

The Ivy Foundation investment account with UBS Financial Services established in 2004 as a means of securing some of the foundation's funds as a safety net for the organization.

Account Balance for period ending December 28, 2018: **\$35,901.74**

Member Monica Miles, CPA was elected to the Board of Directors and has been appointed the Investments Chair for 2019. An investment plan will be presented by June 30, 2019.



#32554



FINANCIALS

00
00
42
42

21,500
54,144
80,644
\$1,332,75

Balance Sheet

Assets

ent Asset
ch

The Ivy Foundation
Balance Sheet
As of December 31, 2018

		Dec 31, 18
ASSETS		
Current Assets		
Checking/Savings		
	12000 · Wells Fargo 6726727958	1,330.00
	10000 · Wells Fargo	80,523.53
	11000 · Money Market	100,485.05
	Total Checking/Savings	182,338.58
	Total Current Assets	182,338.58
Other Assets		
	18000 · Marketable Securities	29,371.00
	18050 · Allowance for Mkt Value Adj	-822.00
	Total Other Assets	28,549.00
	TOTAL ASSETS	210,887.58
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
	25800 · Deferred Membership Dues	11,745.00
	Total Other Current Liabilities	11,745.00
	Total Current Liabilities	11,745.00
	Total Liabilities	11,745.00
Equity		
	30000 · Opening Balance Equity	-11,776.20
	32000 · Unrestricted Net Assets	207,047.67
	Net Income	3,871.11
	Total Equity	199,142.58
	TOTAL LIABILITIES & EQUITY	210,887.58

The Ivy Foundation
2018 Profit & Loss Statement
As of December 28, 2018

	Jan - Dec 18
Ordinary Income/Expense	
Income	
43400 · Direct Public Support	
43410 · Corporate Contributions	36.62
43450 · Individ. Business Contributions	10,012.85
Total 43400 · Direct Public Support	10,049.47
45000 · Investments	
45030 · Interest-Savings, Short-term CD	100.44
Total 45000 · Investments	100.44
47200 · Program Income	
47230 · Membership Dues	44,189.00
Total 47200 · Program Income	44,189.00
48000 · <u>Fundraising and Events</u>	
48400 · Tea Rose Cotillion (TRC)	100.00
48000 · <u>Fundraising and Events - Other</u>	3,750.00
Total 48000 · <u>Fundraising and Events</u>	3,850.00
Total Income	58,188.91

Expense	
60800 · Awards and Scholarships	
60805 · Cash Awards and Scholarships	5,500.00
Total 60800 · Awards and Scholarships	5,500.00
60900 · Business Expenses	
60920 · Business Registration Fees	790.00
60930 · Permits & Licenses	577.50
60900 · Business Expenses - Other	51.77
Total 60900 · Business Expenses	1,419.27
62100 · Contract Services	
62110 · Accounting Fees	3,890.00
62150 · Outside Contract Services	
62155 · Grant Making	15,000.00
Total 62150 · Outside Contract Services	15,000.00
Total 62100 · Contract Services	18,890.00
62800 · Facilities and Equipment	
62890 · Rent, Parking, Utilities	7,092.50
62895 · Storage Facility	2,568.00
Total 62800 · Facilities and Equipment	9,660.50
65000 · Operations	
65005 · Bank Fees	12.00
65020 · Postage, Mailing Service	68.00
65030 · Printing and Copying	201.25
65040 · Supplies	853.73
65050 · Telephone, Telecommunications	749.83
65060 · Website	3,208.22
Total 65000 · Operations	5,093.03
65100 · Other Types of Expenses	
65120 · Insurance - Liability, D and O	1,625.00
65160 · Other Costs	80.00
Total 65100 · Other Types of Expenses	1,705.00
68500 · Fundraising & Events Expenses	
68520 · Pearl Capital Campaign	12,050.00
Total 68500 · Fundraising & Events Expenses	12,050.00
Total Expense	54,317.80
Net Ordinary Income	3,871.11
Net Income	3,871.11

The Ivy Foundation
 2018 Statement of Cash Flow
As of December 28, 2018

	Jan - Dec 18
OPERATING ACTIVITIES	
Net Income	3,871.11
Adjustments to reconcile Net Income to net cash provided by operations:	
18605 - Deposits and Prepaid Expenses	8,981.91
25800 - Deferred Membership Dues	2,108.00
Net cash provided by Operating Activities	14,961.02
FINANCING ACTIVITIES	
30000 - Opening Balance Equity	-8,981.91
Net cash provided by Financing Activities	-8,981.91
Net cash increase for period	5,979.11
Cash at beginning of period	176,359.47
Cash at end of period	182,338.58





Special thank you to the following
2018 Ivy Foundation VIP Donor:

Anonymous - \$4,500+



as of December 31, 2019

\$1,001 - \$5,000

ANONYMOUS

Karyn Smalls Upshaw

Alicia D. Johnson

Shaunia Wallace Carlyle

Barbara A. White

Nichelle DeJesus-Sertsu

Ferial S. Bishop

Judith D. Brown

Sherri Street

Rosalie H. Stroman

Isaacson Miller, Inc.

\$401 - \$1,000

Courtney Coffey

Shana Wilson Diagne

Camille Coppock

Karen M. Spruill

Beverly Ann Fields

Erica D. White-Dunston

Cheryl Lynn Campbell

Alwilter T. Wilson

Johnnie's Florist

Keight Tucker Kennedy

AKA Xi Zeta Omega Chapter

Tavia Cummings

Kimberly Jackson

\$301 - \$400

The Donald Penn Foundation

Tonya Bell Spry

Daphne Doyle Benbow

Shawn Wiseman Yancy

Linda L. Felton

Zaneta Hargrove

Sharon Jones

Constance Pugh

Vera Blake

Monica H. Miles

Necole Washington

Pearl Michelle Davis

Ebony Parker Waugh

Cherie Gibson

Teena Banks

Hattie C. Brown

Afra P. Brown

Nicole Burgess

Ora M. Darby

Earline E. Davis

Janet N. Edwards

Rachel H. English

LaShelle D. Franklin

Greer Smith S. Gavins

Ms. Tracy Harrison

Patricia Hawkins

Zakiya Hutchinson

Nzinga Hutchinson

Karon Jeffery

Linda Jackson Jones

Jacqueline W. McGlen

Marsha Minter

Eleanor Padgett

Charde Scott Pearson

Eleanor Joan Smith

Eboni Thompson

Donna Crawford Townsend

Valerie Toyer

Janet Z. Williams

Beverly Yeargin-Booth

Branita Griffin Henson

Kimberly Wingfield

Niquelle Allen

Monique Jeffrey

Sherri Street

United Way of the National Capital Area

\$151- \$300

Jean Hobbs Dobbins
Byron Jeffery
Monica Johnson
Jennifer Padgett

Candace McGill Jackson
Davida Guthrie
Jamika Burge
Aksooa McFadgion
Junie J. Harris
Roselyn V. Aker-Black
Lia Jones
Monica Pearsall Scarlett

Yasmin Brown
Sheryl J. Desbourdes
Davida Grant
Desha Hagens
Ebony Harrington Harris
Kendra D. Kirkland
Rachelle Holmes Perkins
Frances and Paul Steen
Kimberly Varner
Colleen Vermoer
Priscilla Wallace
Anita M. Walls
Latiera Streeter
Monica Arrington
Patricia Baker-Simon
Mattie Best
Crystal Penn Boswell
L'Ornya Bowie
Janis D. Brown

Robin Butler
Edythe Challenger
Madeleine Coleman
Stephanie Cox
Melanie Curry
Arielle Drummond
Alethea Felton
Mamie King Fields
Barbara M. Freeman
Komeka Freeman
Regina Gill
Jacquelyn Glover
Johnetta Boseman Hardy

Thelma Lucas Hardy
Sherri Evans Harris
Bertha Harrison
Dianne Hawkins
Terry Heil
Jeanite Holloway
Sheena Hutchinson
Janice Jackson
Felicia January
Erica Johnson
Gail Kirkland-Briscoe
Adrienne Lawrence
Eleanor Lewis
Fannie Matthew
Wileeta McGee
Jacqueline Brower McKinney
Marilyn Mitchell
Paula Mitchell
Stephanie Montague
Joyce Moorehead

Marlyn Gray Morgan
Tremikae Owens
Debbie-Anne A. Reese
Michelle Reese
Zaunder Saucer
Bettie H. Sheppard
Nicole Wilds Simmons
Kametra Sims
Cassandra Spears
Robbyn Tureman Steiner
Jeanice Stewart
Patricia Swinton
Olivia D. Thomas
Ora Brown Brown Tilghman
Tawana P. Tucker
Danielle Turnipseed
Helena S. Valentine
Patricia West
Maggalean W. Weston
Gail M. Whitley

Andria Caruthers Wilkerson
Janis Willard-Robinson
Annie R. Wilson

\$20 - \$150

Cheryl A. Coleman

Danielle Hawkins

Lauren Hendricks

Tracey Hill-Henson

Monica W. Rose

Renee Carter-Perpall

Molette Green

Alicia Spencer Koku

Caya Beth Lewis

Candace Milner

Antonia Robertson

Muriel Williams

Denise Shell

Lauren Benning Williams

Olivia Holmes

Alicia Spencer

C'Reda Weeden

Sylistina Johnson

Danese G. Blankenship

Shenice Bostic

Brittany Carmon

Perita Carpenter

Tasha Carroll-Seals

Rhonda Carter-Lawrence

Jirah Cosey

Tene Davis

Tracy Dobbins

Virgenia Embrey-Brock

Raven Star Featherstone

Tracy Dobbins

Virgenia Embrey-Brock

Raven Star Featherstone

Starmanda Bullock Featherstone

Debra Flowers

Tiffany Gilliard

Saxon Graham

Rochelle Graves

Devin Hairston

Harriett J. Harper

Ramona Harper

Ashley Harris

Martha Herrin

Cecelia Davis Hopkins

Aliyah N. Horton

Atiya Nataki Hoye

Michelle Johnson

Felecia Johnson

Patricia Melvin Khan

Clarke LeGrand

Delicia Lewis

Kimberly Lincoln-Stewart

Brendolyn McCarty-Jones

Paula B. McKann

Brenda Neal

Romaine Nelson

Chavon Onumah

Natasha K. Oyedele

Sonya Y. Pass

Consuelo Pettigrew

Mary Pitman

Lauren R. Propst-Riddick

Courtney Reed

Monica L. Roache

Sheila Roberts

Rhina Roberts

Crystal Saunders-Hancock

Robyn Seay

Amaya Smith

Kimberly Smith

Valeta Sutton

Barbara G. Wallace

Annie R. White

Ms. Gail Whitley

Loren Williams

Shirley Bullock Williams

Tanya L. Williams

Shamecca Williams

Mara Wilson

Uchechi Wosu

Whitney Young

Felisha Lawrence

GMAC Corporate/Graduate Management

Admission Council

Diane Butts

Marva Jo Camp

Jordan Camp

Rhonda Caver-Holmes

Katie Goodwin

Abdinnah Jalloh

Crystal Denise Lloyd-Williams

Khayla Toyer

Ethel Lee Walker

Ivana Williams

Vikisha Fripp

Joya Coates

Deborah Daniels-Christie

Bette Graham

Melissa J. McWilliams

Alicia Smith

Yolanda Bledsoe

LaDonna Jordan

Elizabeth Davis Parker

Krystal Hayes McIntyre

Ingrid Watson Milton



Thank you

to all of outgoing Board members and we welcome the new. Thank you for your service, time, talents and treasures. All the work that you have put into the Foundation has made a difference in the lives of those we were founded to support and serve. Thank you!

2019 Ivy Foundation Board of Directors

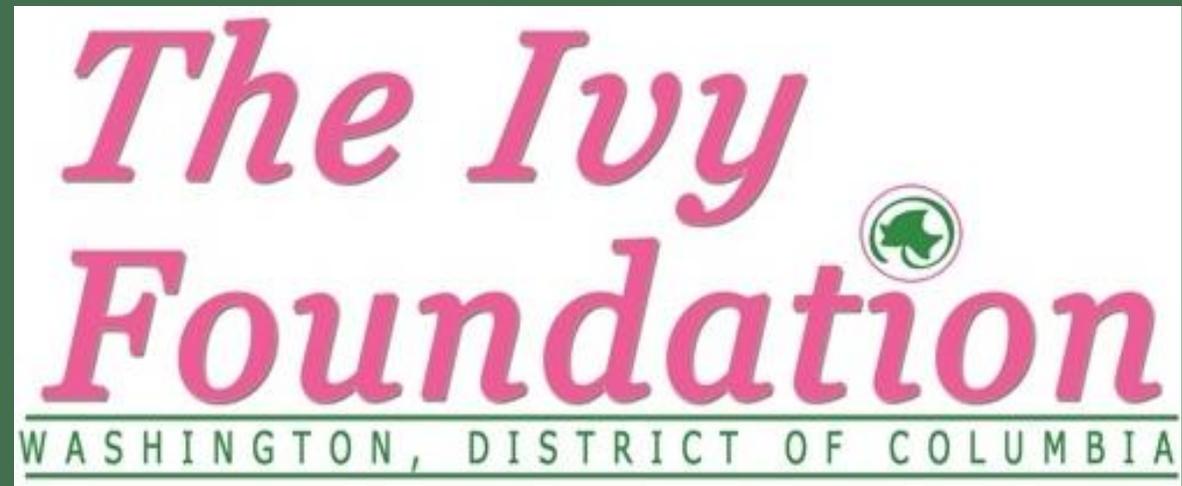
Officers

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Rosalie H. Stroman, *Executive Director*
Ivana R. Williams, *Vice Chair*
Camille Coppock, *Recording Secretary*
Patricia Khan, *Treasurer*
Vacant, *Assistant Treasurer*
Barbara White, *Financial Secretary*
Vacant, *Asst. Financial Secretary*
Ferial S. Bishop, *Parliamentarian*
Brendolyn McCarty-Jones, *Attorney Advisor*

Members

Judith Brown, Courtney Coffey, Nikki DeJesus Sertsu, Beverly A. Fields, Esq., Crystal Saunders Hancock, Candace' M. Jackson, Esq., Alicia Spencer Koku, Monica Miles, CPA, Karen Spruill, Sherri Street, Karyn Upshaw, Shana Wilson

641 S Street, NW
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Washington, DC 20001
(202) 723-1111
www.dcityfoundation.org



This report compiled and completed by:

- Chairman of the Board
- Executive Director
- Board of Directors

2018 Ivy Foundation Annual Report



Thank you from the Board of Directors and members of The Ivy Foundation.